



CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY

STATEWIDE COMMUNITY INFRASTRUCTURE PROGRAM



NEWSLETTER



SCIP APPLICATION

Applicant Information

Name of Project: _____

Location/ Address of Project Site: _____

Name of Developer: _____

Contact Information

Name: _____ Title: _____

Address: _____ City: _____

Zip Code: _____

Email: _____ FAX: _____

Applicant Acknowledgment

One of the following is true and correct: (A) The undersigned represents the owner(s) of the project, including a joint owners by tenancy in common, community property, joint tenancy or otherwise, or (B) the undersigned has this project under option.

Signed: _____ Dated: _____

Local Agency Information

Local Agency Name: _____

Mailing Address
(City/County/State/Zip): _____

Contact Information

Name: _____ Title: _____

Telephone: _____ FAX: _____ Email: _____

Local Agency Acknowledgement

I hereby certify that I am an authorized representative of the Local Agency, and that I have been authorized by the Local Agency to execute this Preliminary Application for CSCDA financing.

Signed: _____ Dated: _____



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Founding Co-Sponsors:



SCIP LANDOWNER INFORMATION

FOR THE CITY OR COUNTY OF: _____

THE CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY (“CSCDA”) INTENDS TO ISSUE TAX-EXEMPT BONDS (THE “BONDS”) TO FINANCE CERTAIN IMPACT FEES FOR THE CITY/COUNTY. UNDER FEDERAL AND STATE SECURITIES LAWS, THE CITY/COUNTY IS REQUIRED TO DISCLOSE ALL MATERIAL FACTS TO THE PURCHASERS OF THE BONDS. FOR THIS REASON, IT IS IMPORTANT THAT YOU ANSWER EACH OF THE FOLLOWING QUESTIONS COMPLETELY AND ACCURATELY. YOUR PROMPT AND COMPLETE RESPONSE TO THIS QUESTIONNAIRE IS CRITICAL TO THE CSCDA’S ABILITY TO ISSUE BONDS TO FINANCE YOUR DEVELOPMENT IMPACT FEES.

OWNERSHIP

Name of Landowner:

Please describe the ownership structure of the Landowner (i.e., individuals, family trust, partnership, corporation, etc.). Please include resumes of key individuals responsible for making decisions for Landowner. Please include a copy of relevant formation documents (partnership agreement, articles of incorporation and bylaws, family trusts, etc.)

Name of Developer: (if different from Landowner).

Evidence of Legal Title (please include copy of a grant deed or title report)

PROPERTY INFORMATION

For the (the “Property”) within the proposed Assessment District, please list the following:

Number of gross acres owned:

Number of acres proposed for development:

Number of acres developed to date, if any:

List the Assessor’s Parcel Numbers for the Property:

How long have you owned the Property?



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What is the status of land use approvals, maps and EIR's for the Property (i.e., briefly describe the current zoning and the status of any Development Agreements, Specific Plans, tentative maps or final maps for the Property)?

Will any impact fees be owing after funding by SCIP as a condition to develop the Property? YES _____ NO _____. If YES, please explain.

Is any development currently underway on the Property? YES _____ NO _____. If YES, please give a general description and provide information as to estimated construction or permit value.

Are there any existing trust deeds/loans on the Property? Please state the name, address and telephone number of the lending institution and the approximate loan amount.

Has construction financing been obtained? YES _____ NO _____. If YES, please describe the source and amount of such loan. Please provide any other information on how the project is to be financed.

Has the developer or any partner or related entity of the landowner ever filed for bankruptcy or been declared bankrupt? YES _____ NO _____. If YES, specify date and location of court where bankruptcy action took place:

Are there any other foreseeable circumstances not described above that could prevent or significantly delay the proposed development of the Property? YES _____ NO _____. If YES, please explain. Please attach a copy of the most recent tax bill for the Property and evidence that current installments due have been paid.



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PAYMENT OF TAXES/ASSESSMENTS

What is the current status of property taxes, special taxes and assessments on the Property (paid/owing/delinquent). If any property taxes or assessments on the Property are delinquent or have been delinquent at any time during the past 3 years? If YES, please explain. Attach a copy of the latest tax bill.

Describe the source of funds that you will use to pay any taxes/assessments to be levied on your Property in connection with the Assessment District (i.e., bank savings, land sale proceeds, loan proceeds, etc.).

Do you foresee any difficulty in your ability to make timely payment of your taxes/assessments? YES _____ NO _____. If YES, please explain.

EXPERIENCE OF LANDOWNER AND DEVELOPMENT GROUP

Describe the development experience of the Landowner developer or affiliated construction entity. Briefly describe any current or recently completed developments undertaken by the Landowner. Please provide corporate literature and sales brochures, if available.



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NOTICE REGARDING DISCLOSURE

In 1994, the Securities and Exchange Commission adopted amendments (the "Amendments") to Rule 15c2-12 under the Securities Exchange Act of 1934 relating to certain required disclosure information that must be made available to prospective purchasers of municipal bonds. Under the Amendments and other federal and state securities laws, certain material information must be disclosed

(i) in connection with the initial offering of bonds with respect to material persons"; and (ii) on an ongoing basis with respect to obligated persons."

Whether a property owner/developer might be a material person or an obligated person will depend on all of the facts and circumstances. If the information you provide in response to this questionnaire indicates this might be the case, the financing team will review with you the information that may need to be disclosed to potential Bond investors in order to satisfy the Amendments and other federal and state securities laws.

If information on the proposed development of your property is disclosed in connection with the sale of the Bonds, you will be required to certify at that time that the information is true and correct and does not omit to state any material fact.

If we have additional questions regarding your Property, who is the appropriate person to contact?

Name: _____

Title: _____

Address: _____

Phone Number: _____

Thank you for your assistance in providing the above information, which is essential to enable SCIP to move forward with the proposed financing.

SUBMITTAL INSTRUCTIONS

Please mail or fax a copy of this Landowner information with the Application to the following people. Also, please mail the \$1,500 application fee to CSCDA-SCIP attn: Vo Nguyen. The application and landowner information form can also be filled out and sent by going online to SCIP at www.cacommunities.org

Orrick, Herrington & Sutcliffe
405 Howard Street
San Francisco, CA 94105-2669
Attention: John Knox
Phone: (415) 773-5626
Email: jknox@orrick.com

RBC Capital Markets
Two Embarcadero Center, Suite 1200
San Francisco, CA 94111

Bob Williams
Phone: (415) 445-8674
Email: bob.williams@rbccm.com

Bond Logistix LLC
777 South Figueroa Street, Suite 3200
Los Angeles, CA 90017

Vo Nguyen
Phone: (213) 612-2152
Email: VNT@blxgroup.com

CSCDA
2999 Oak Road, Suite 710
Walnut Creek, CA 94597

Scott Carper
Phone: (925) 933-9229 ext. 238
Email: scarper@cscda.org

1120 NW Couch Street, Suite 200
Portland, OR 97209
Attention: Patricia Eichar
Phone: (503) 943-4860
Email: peichar@orrick.com

Rajib Chowdhury
Phone: (415) 445-6386
Email: rajib.chowdhury@rbccm.com

Justin Gagnon
Phone: (919) 594-1862
Email: jgagnon@blxgroup.com